



Lee College 2023-2024 Aggregate V5 Verification Form

LC ID: _____ Name: _____

SSN: _____ Phone number: _____

Street Address: _____

Email Address: _____ Date of Birth: _____

Household Information

Dependent Students: List below the people in your parent(s) household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s).
- If they now live with your parent(s) and your parent(s), other people provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled at least half time in a degree, diploma, or certificate program at a post-secondary educational institution any time between July 1, 2023, and June 30, 2024. ***If more space is needed, attach a separate page with the student's name and Lee College ID number at the top.***

Independent Students: List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards, even if they do not live with you.
- Other people, if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Include the college's name for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution between July 1, 2023, and June 30, 2024. ***If more space is needed, attach a separate page with your name and Lee College ID number at the top.***

| Name | Age | Relationship to Student | College Name |
|------|-----|-------------------------|--------------|
| | | Self | Lee College |
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| <p>Student (& spouse, if any) filing status:</p> <p>Please check the box that applies:</p> <p><input type="checkbox"/> I have already filed my 2021 return and used the IRS Data Retrieval tool to transfer my information.</p> <p><input type="checkbox"/> I am attaching an IRS Tax Return Transcript</p> <p><input type="checkbox"/> I will not and am not required to file and earned income from work.</p> <p><input type="checkbox"/> I will not and am not required to file because I <u>did not</u> earn income from work.</p> | <p>Parent(s) filing status:</p> <p>Please check the box that applies:</p> <p><input type="checkbox"/> My parent(s) have already filed my 2021 return and used the IRS Data Retrieval tool to transfer my information.</p> <p><input type="checkbox"/> My parent(s) are attaching an IRS Tax Return Transcript</p> <p><input type="checkbox"/> My parent(s) will not and are not required to file and earn income from work.</p> <p><input type="checkbox"/> I will not and am not required to file because I <u>did not</u> earn income from work.</p> |
| <p>Employer _____ Amount _____</p> <p>Employer _____ Amount _____</p> <p>Employer _____ Amount _____</p> | <p>Employer _____ Amount _____</p> <p>Employer _____ Amount _____</p> <p>Employer _____ Amount _____</p> |

The following untaxed income will be reviewed from your IRS tax return transcript: Untaxed IRA Distributions, Untaxed Pensions, Education Credits, IRA Deductions, Tax-Exempt Interest. Would you please provide documentation or any other untaxed income sources?

High School Completion Status

Please provide one of the following documents that indicate your high school completion status when you will begin college in Fall 2023, Spring 2024, or Summer 2024:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript showed when the certification was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- An academic transcript indicates the student completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), please bring a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of secondary school education in a homeschool setting.

If you cannot obtain the documentation listed above, you must contact the Lee College Financial Aid Office.

*** If you submitted proof to admissions, you do not need to upload it in campus logic. You will need to let us know that admissions have it on file, and we will review it to see if it can be waived in campus logic.*

Signatures Required

Each person signing this worksheet certifies that all of the information reported is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature _____ Date _____

Parent Signature _____ Date _____



Identity and Statement of Educational Purpose (to be signed at the institution)

The student must appear in person at Lee College to verify their identity by presenting valid-government-issued photo identification (ID), including a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID annotated with the date it was received and the official's name at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this (Print Student's Name)

Statement of Educational Purpose attests that Federal student assistance I may receive will only be used for educational purposes and to pay the cost of attendance at Lee College for 2023-2024.

(Name of Postsecondary Educational Institution)

(Student's Signature)

(Date)

(Student's ID Number)

Financial Aid Office Use

Institutional Authorized Official who (1) verified and collected the student's original and valid government issued ID, (2) made a photocopy of the ID and (3) who witnessed student signing Statement of Educational Purpose **must** date stamp here and provide his/her name or initials.