



Chambers County, TX

3555 Timmons Lane
Houston, Texas 77027

Contents

Report Parameters	1
Economy Overview	2
Historic & Projected Trends	4
Population Characteristics	8
Industry Characteristics	10
Business Characteristics	16
Workforce Characteristics	18
Educational Pipeline	26
In-Demand Skills	27

Report Parameters

1 County

48071 Chambers County, TX

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

43,372

Population (2019)

Population grew by 5,082 over the last 5 years and is projected to grow by 3,732 over the next 5 years.

17,802

Total Regional Employment

Jobs grew by 4,523 over the last 5 years and are projected to grow by 3,881 over the next 5 years.

\$76.9K

Median Household Income (2018)

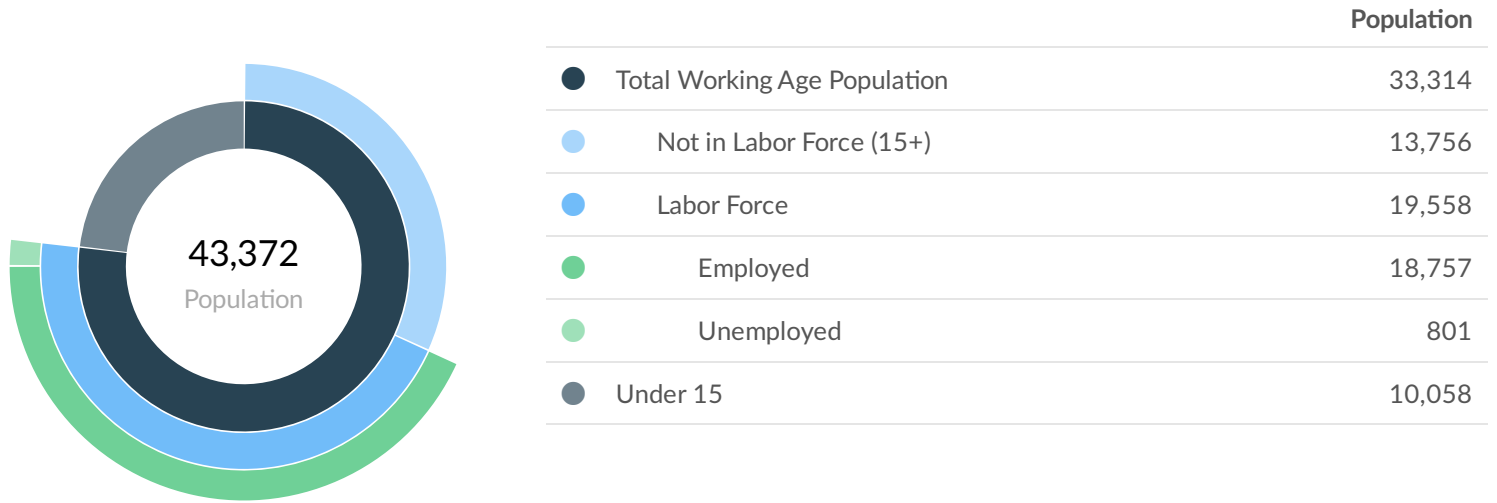
Median household income is \$16.6K above the national median household income of \$60.3K.

Takeaways

- As of 2019 the region's population increased by 13.3% since 2014, growing by 5,082. Population is expected to increase by 8.6% between 2019 and 2024, adding 3,732.
- From 2014 to 2019, jobs increased by 34.1% in Chambers County, TX from 13,280 to 17,802. This change outpaced the national growth rate of 7.3% by 26.8%. As the number of jobs increased, the labor force participation rate decreased from 60.7% to 58.7% between 2014 and 2019.
- Concerning educational attainment, 12.0% of Chambers County, TX residents possess a Bachelor's Degree (6.8% below the national average), and 10.7% hold an Associate's Degree (2.6% above the national average).
- The top three industries in 2019 are Utility System Construction, Basic Chemical Manufacturing, and Education and Hospitals (Local Government).

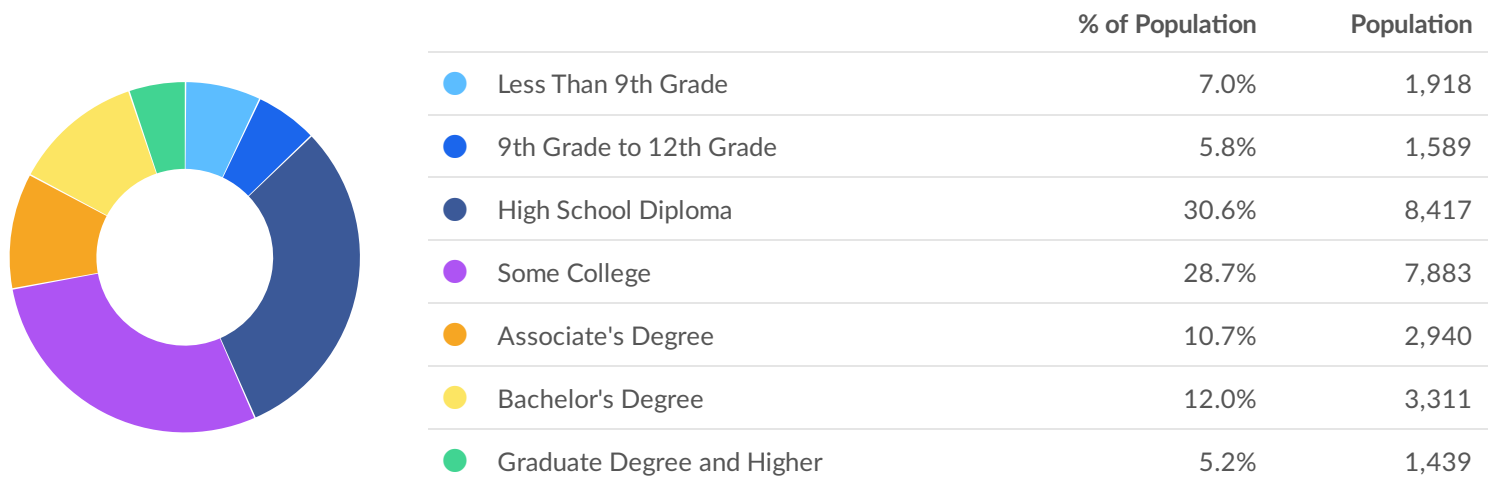
	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	43,372	19,558	17,802	97.5	\$4.46B	\$4.87B	\$6.92B
Custom - City of Waller 30 Min DT	1,171,607	N/A	486,250	97.7	\$62.79B	\$72.56B	\$70.78B
Dickinson 5 Mile Radius	136,292	N/A	37,495	95.1	\$4.04B	\$8.23B	\$5.25B
Bay City, TX	36,586	16,754	12,580	91.6	\$2.24B	\$2.89B	\$2.82B
League City, TX (in Galveston county) (ZIP 77573)	86,455	N/A	27,752	95.1	\$2.88B	\$5.66B	\$4.02B
Baytown, TX (in Harris county) (ZIP 77521)	52,715	N/A	27,161	110.0	\$4.39B	\$5.72B	\$7.44B

2019 Labor Force Breakdown



Educational Attainment

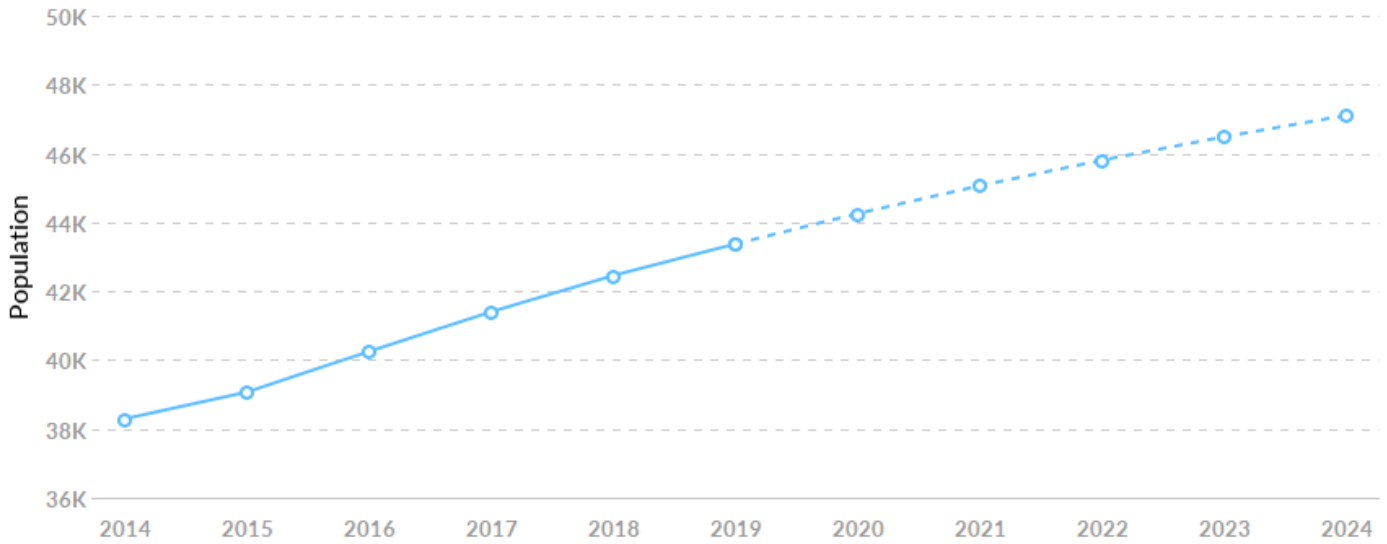
Concerning educational attainment, **12.0% of Chambers County, TX residents possess a Bachelor's Degree** (6.8% below the national average), and **10.7% hold an Associate's Degree** (2.6% above the national average).



Historic & Projected Trends

Population Trends

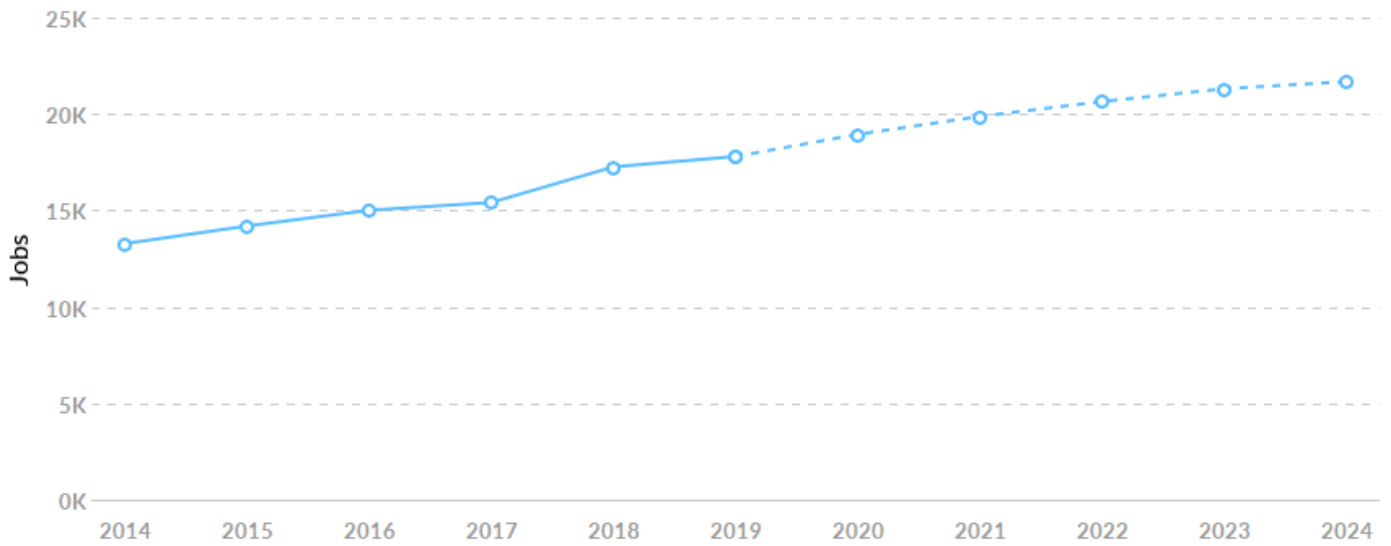
As of 2019 the region's population **increased by 13.3%** since 2014, growing by 5,082. Population is expected to **increase by 8.6%** between 2019 and 2024, adding 3,732.



Timeframe	Population
2014	38,290
2015	39,069
2016	40,248
2017	41,400
2018	42,454
2019	43,372
2020	44,253
2021	45,062
2022	45,804
2023	46,484
2024	47,104

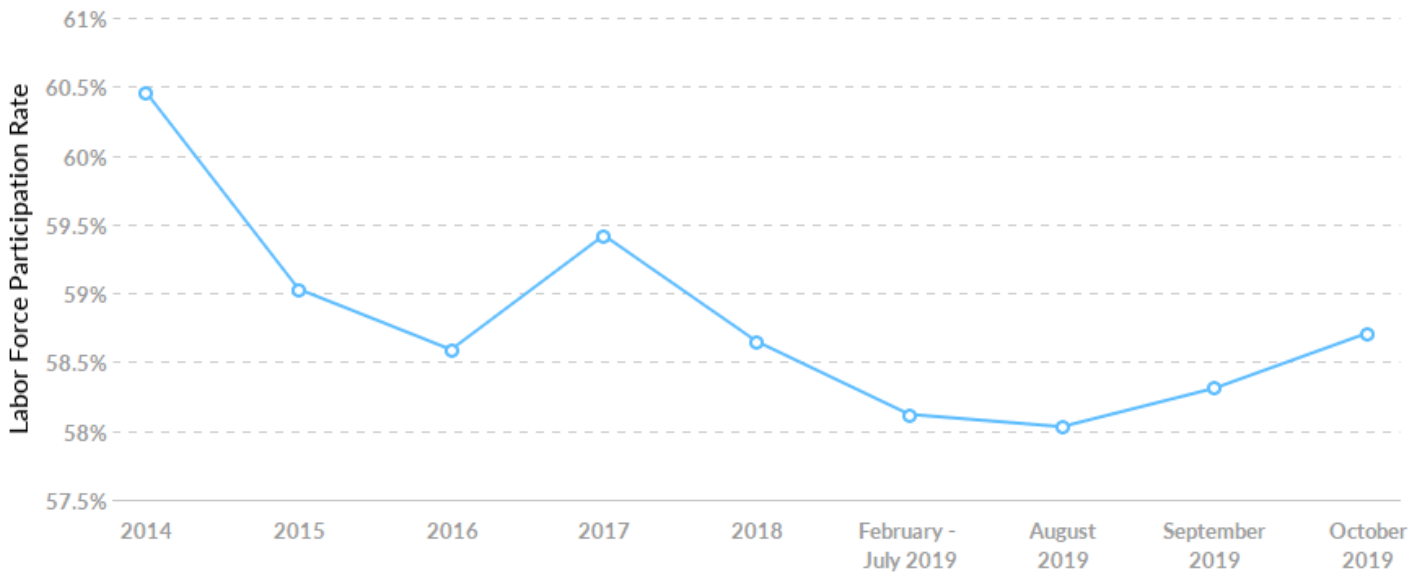
Job Trends

From 2014 to 2019, jobs increased by 34.1% in Chambers County, TX from 13,280 to 17,802. This change outpaced the national growth rate of 7.3% by 26.8%.



Timeframe	Jobs
2014	13,280
2015	14,194
2016	15,012
2017	15,414
2018	17,261
2019	17,802
2020	18,947
2021	19,877
2022	20,653
2023	21,316
2024	21,684

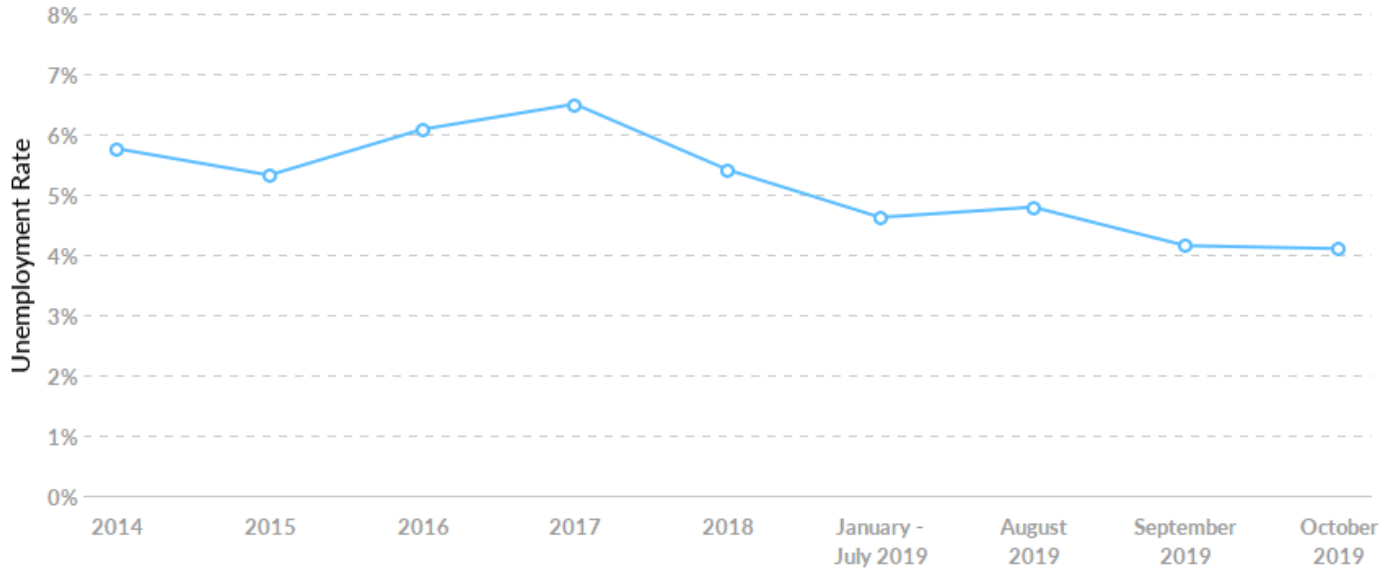
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2014	60.46%
2015	59.03%
2016	58.59%
2017	59.42%
2018	58.65%
February - July 2019	58.12%
August 2019	58.03%
September 2019	58.31%
October 2019	58.71%

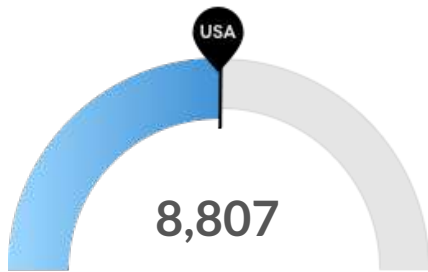
Unemployment Rate Trends

Chambers County, TX had an October 2019 unemployment rate of 4.10%, **decreasing from 5.76%** 5 years before.



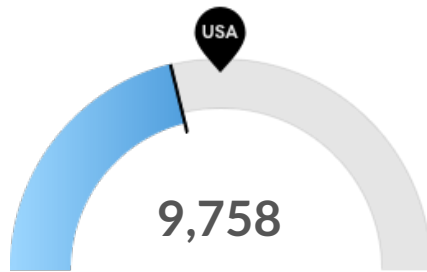
Timeframe	Unemployment Rate
2014	5.76%
2015	5.32%
2016	6.08%
2017	6.50%
2018	5.41%
January - July 2019	4.62%
August 2019	4.79%
September 2019	4.15%
October 2019	4.10%

Population Characteristics



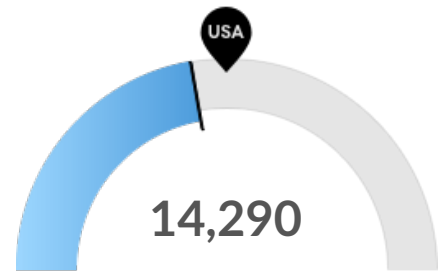
Millennials

Chambers County, TX has 8,807 millennials (ages 25-39). The national average for an area this size is 8,728.



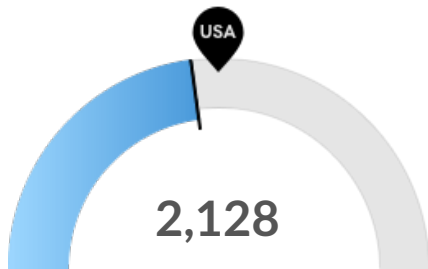
Retiring Soon

Retirement risk is low in Chambers County, TX. The national average for an area this size is 12,289 people 55 or older, while there are 9,758 here.



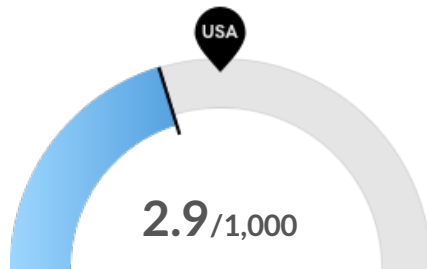
Racial Diversity

Racial diversity is low in Chambers County, TX. The national average for an area this size is 16,820 racially diverse people, while there are 14,290 here.



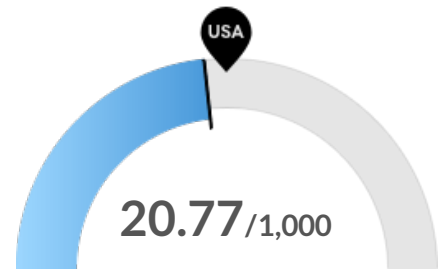
Veterans

Chambers County, TX has 2,128 veterans. The national average for an area this size is 2,411.



Violent Crime

Chambers County, TX has 2.9 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

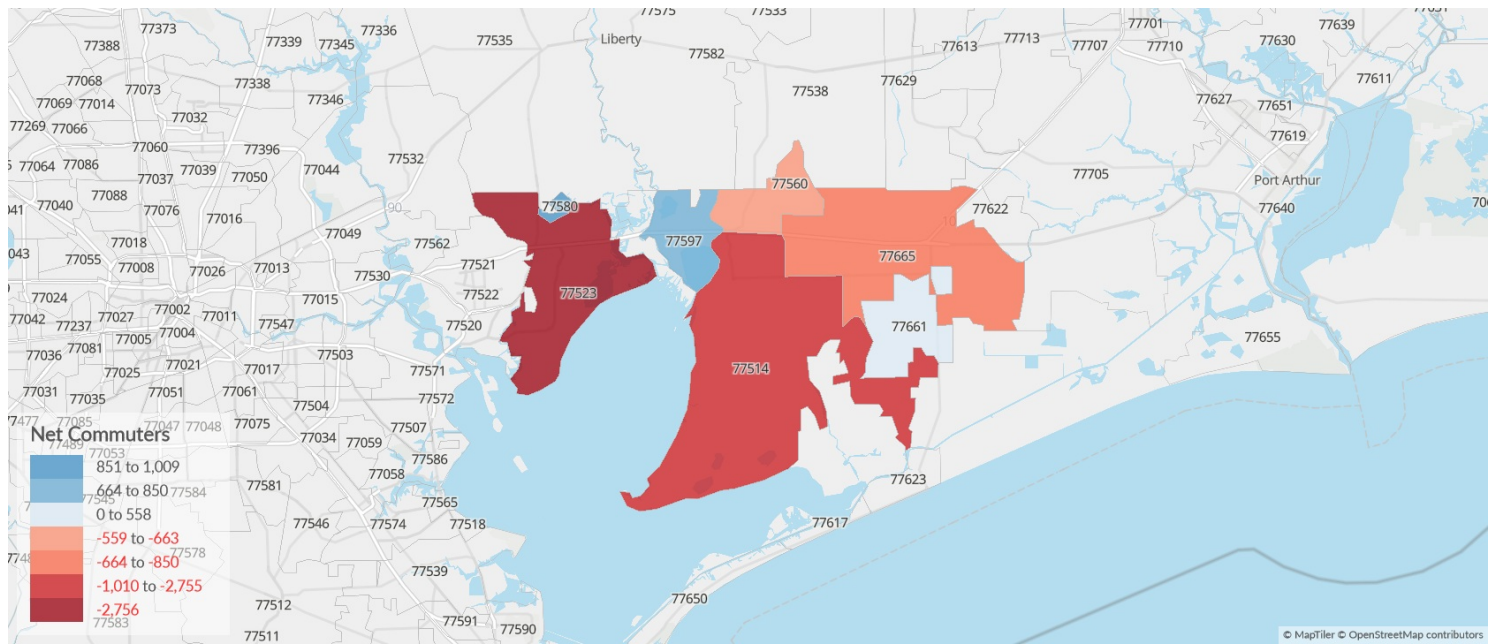


Property Crime

Chambers County, TX has 20.77 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Chambers County, TX currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

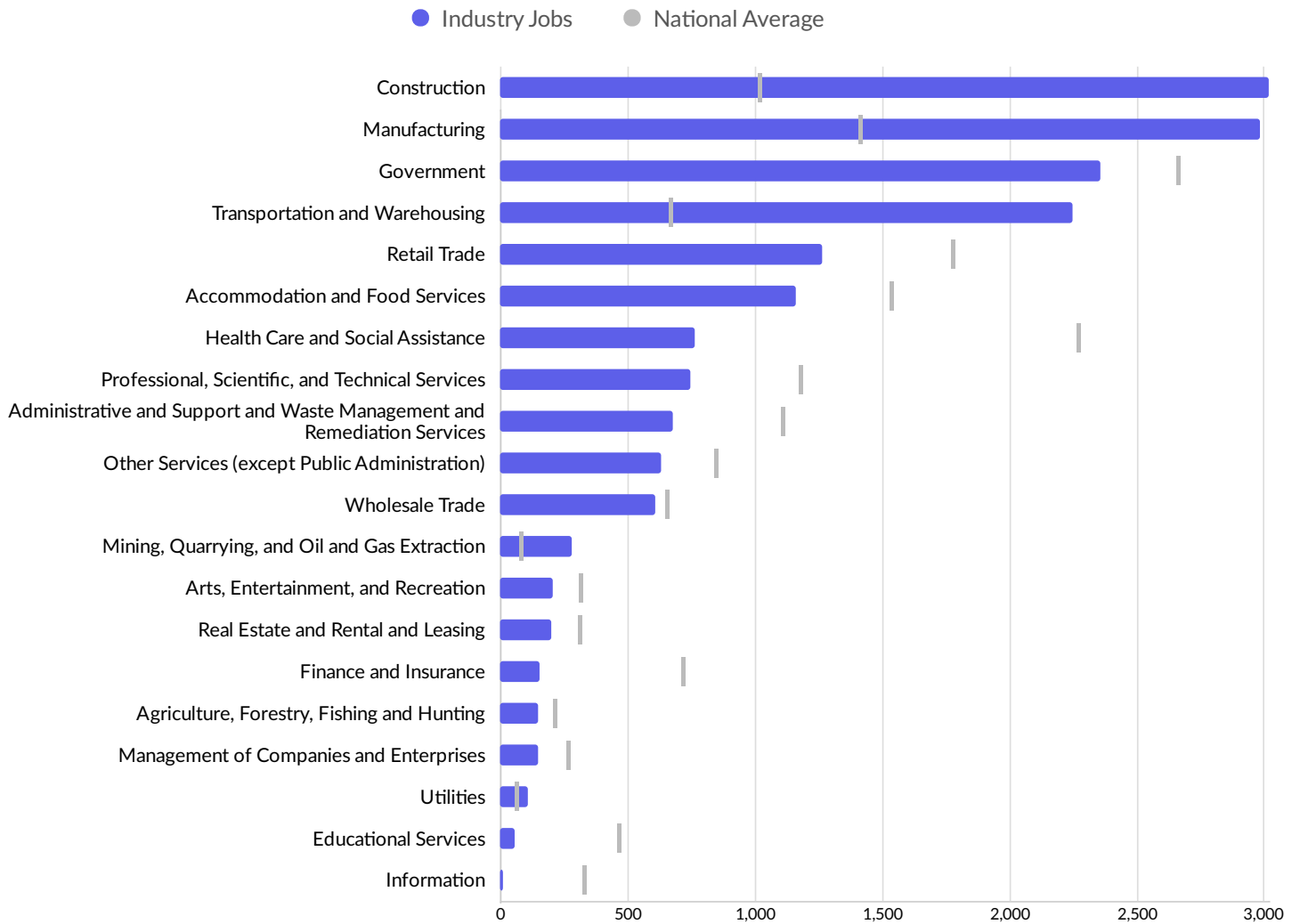
ZIP	Name	2019 Employment
77523	Baytown, TX (in Chamb...	9,527
77665	Winnie, TX (in Chamber...	3,358
77580	Mont Belvieu, TX (in Ch...	2,167
77514	Anahuac, TX (in Chamb...	1,230
77597	Wallisville, TX (in Cham...	1,117

Where Talent Lives

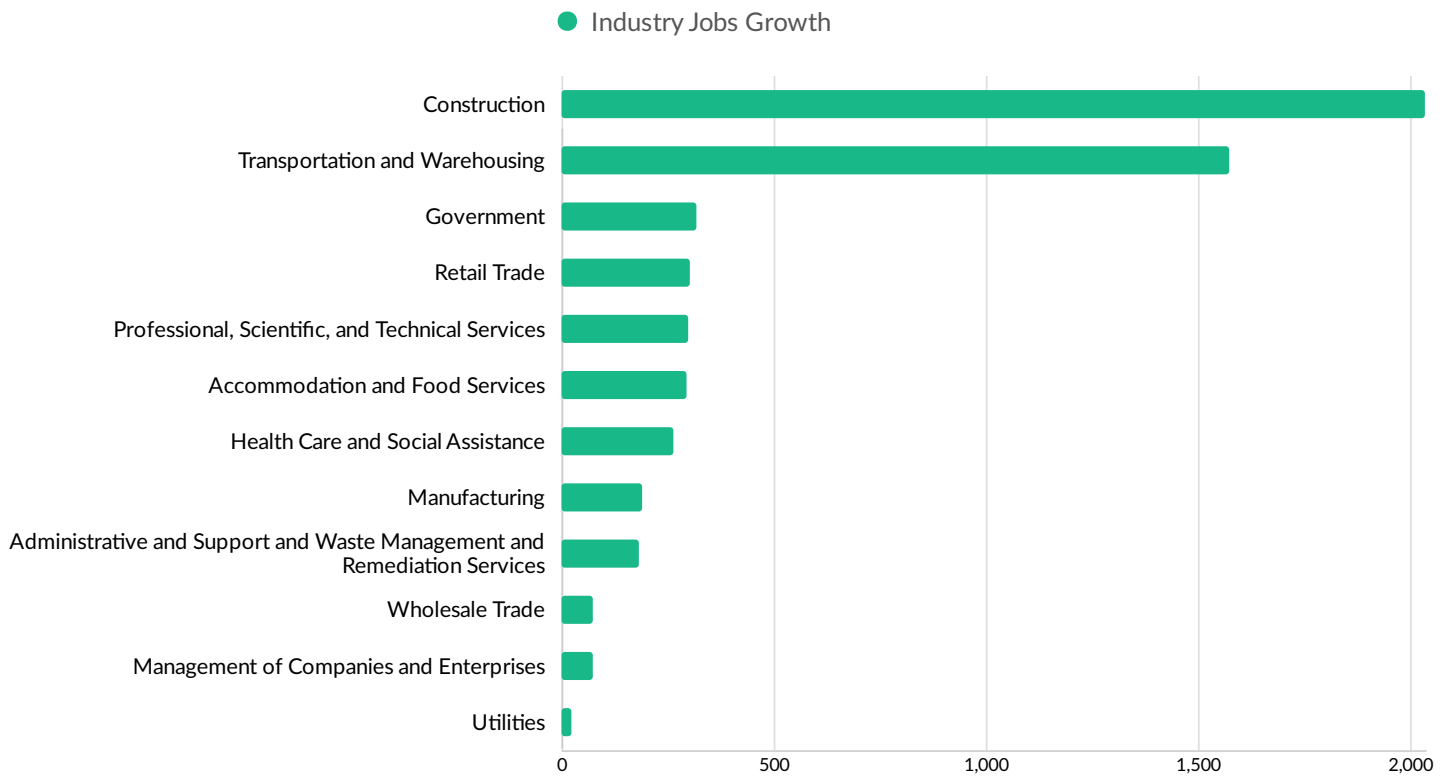
ZIP	Name	2019 Workers
77523	Baytown, TX (in Chamb...	12,283
77665	Winnie, TX (in Chamber...	4,067
77514	Anahuac, TX (in Chamb...	2,240
77580	Mont Belvieu, TX (in Ch...	1,316
77560	Hankamer, TX (in Cham...	706

Industry Characteristics

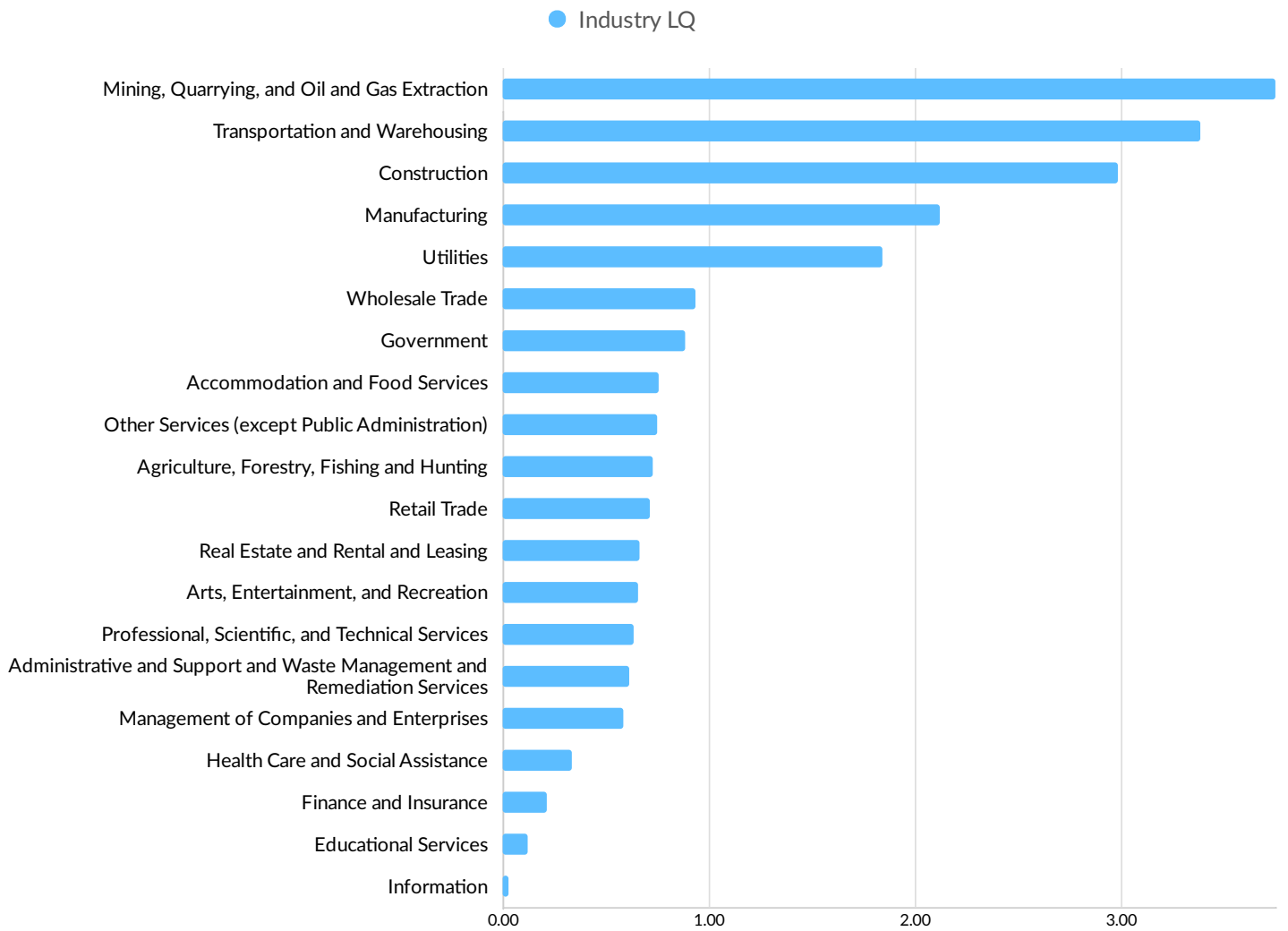
Largest Industries



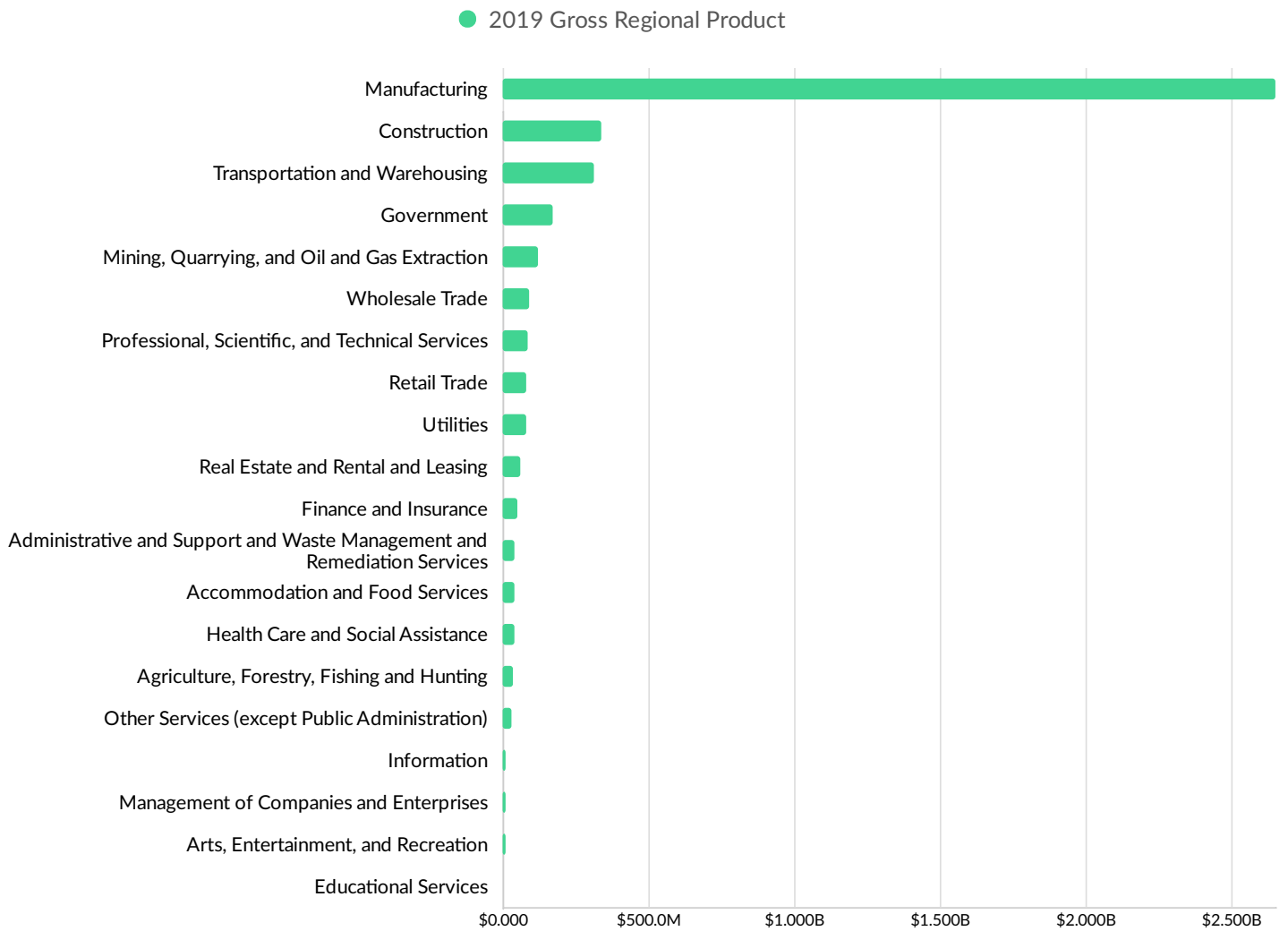
Top Growing Industries



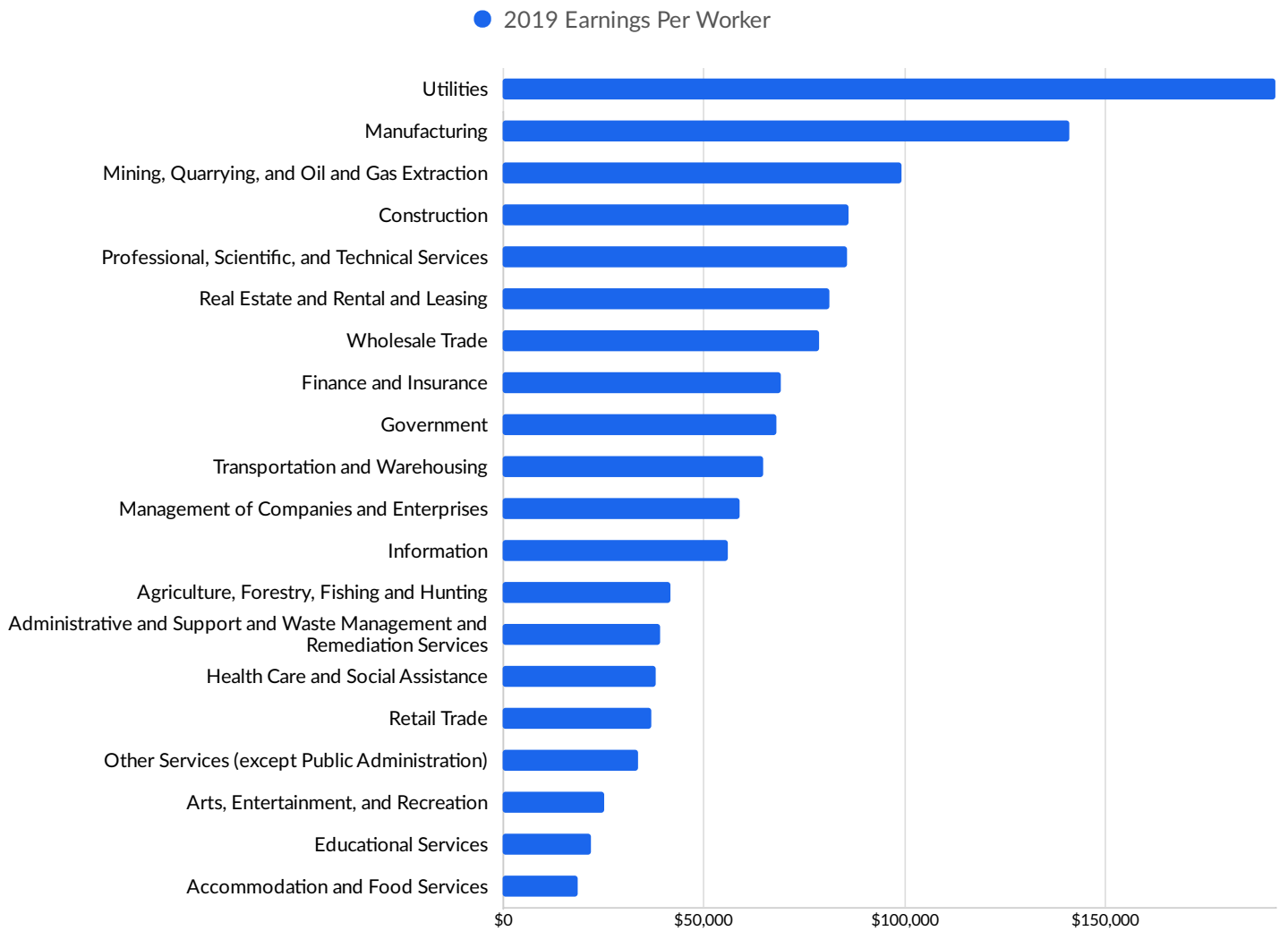
Top Industry LQ



Top Industry GRP



Top Industry Earnings























Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2019 GRP
Construction	987	3,020	2,033	+206%	2.99	\$86,224	\$338.20M
Manufacturing	2,795	2,985	190	+7%	2.12	\$140,906	\$2.65B
Government	2,037	2,356	319	+16%	0.89	\$68,155	\$171.18M
Transportation and Warehousing	680	2,251	1,571	+231%	3.39	\$65,013	\$314.74M
Retail Trade	965	1,268	303	+31%	0.72	\$36,905	\$82.36M
Accommodation and Food Services	868	1,164	296	+34%	0.76	\$18,865	\$39.13M
Health Care and Social Assistance	500	765	265	+53%	0.34	\$38,080	\$38.51M
Professional, Scientific, and Technical Services	446	746	300	+67%	0.64	\$85,656	\$84.23M
Administrative and Support and Waste Management and Remediation Services	498	679	181	+36%	0.61	\$39,128	\$39.35M
Other Services (except Public Administration)	749	631	-118	-16%	0.75	\$33,648	\$28.92M
Wholesale Trade	537	611	74	+14%	0.94	\$78,931	\$93.19M
Mining, Quarrying, and Oil and Gas Extraction	492	284	-208	-42%	3.75	\$99,459	\$123.67M
Arts, Entertainment, and Recreation	218	205	-13	-6%	0.66	\$25,375	\$8.44M
Real Estate and Rental and Leasing	941	201	-740	-79%	0.66	\$81,367	\$59.52M
Finance and Insurance	163	153	-10	-6%	0.22	\$69,212	\$49.42M
Agriculture, Forestry, Fishing and Hunting	152	151	-1	-1%	0.73	\$41,665	\$36.01M
Management of Companies and Enterprises	78	150	72	+92%	0.58	\$58,952	\$10.71M
Utilities	88	111	23	+26%	1.85	\$192,346	\$80.05M
Educational Services	73	56	-17	-23%	0.12	\$21,857	\$1.65M
Information	12	10	-2	-17%	0.03	\$56,195	\$12.41M

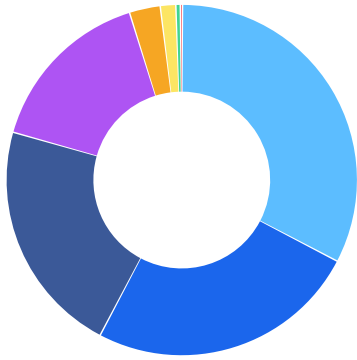
Business Characteristics

2,416 Companies Employ Your Workers

Online profiles for your workers mention 2,416 companies as employers, with the top 10 appearing below. In the last 12 months, 1,136 companies in Chambers County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Enterprise Products Partners L.P.	94 	CRST International, Inc.	321 
Exxon Mobil Corporation	86 	C.R. England, Inc.	200 
Chambers County	66 	HealthCare Employment Netwo...	165 
East Chambers County Bank	66 	Enterprise Products Partners L.P.	120 
Chevron Corporation	48 	Heb Grocery Company, LP	113 
Entergy Arkansas, Inc.	45 	Groendyke Transport Inc.	96 
Lyondellbasell Industries Inc.	36 	McDonald's Corporation	96 
Targa Resources Corp.	34 	Pizza Hut, Inc.	90 
Anahuac, Inc.	32 	Houston Methodist	85 
Bayer Materialscience LLC	32 	Dollar General Corporation	72 

Business Size

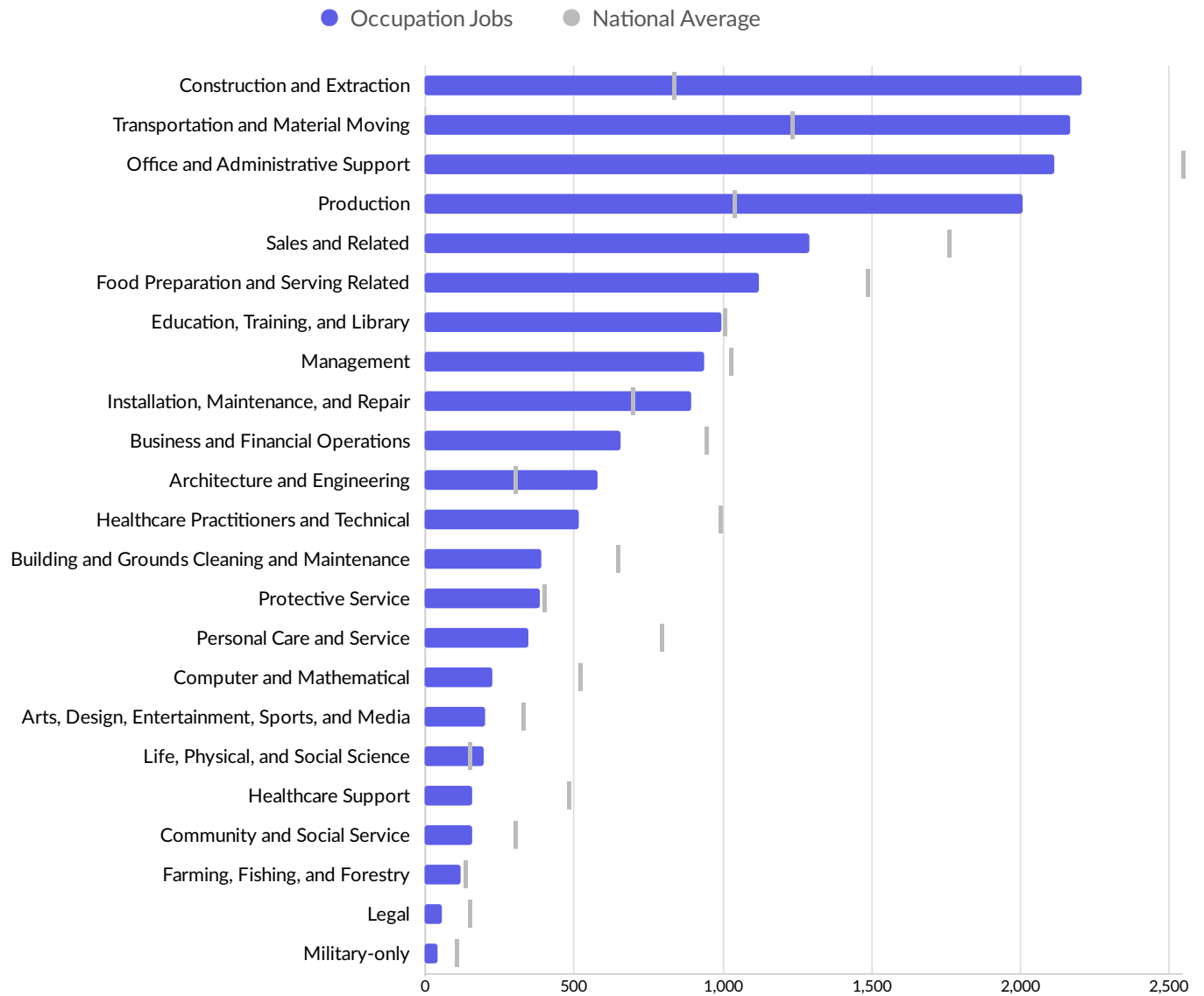


	Percentage	Business Count
1 to 4 employees	32.6%	320
5 to 9 employees	25.1%	246
10 to 19 employees	21.7%	213
20 to 49 employees	15.8%	155
50 to 99 employees	2.9%	28
100 to 249 employees	1.4%	14
250 to 499 employees	0.4%	4
500+ employees	0.2%	2

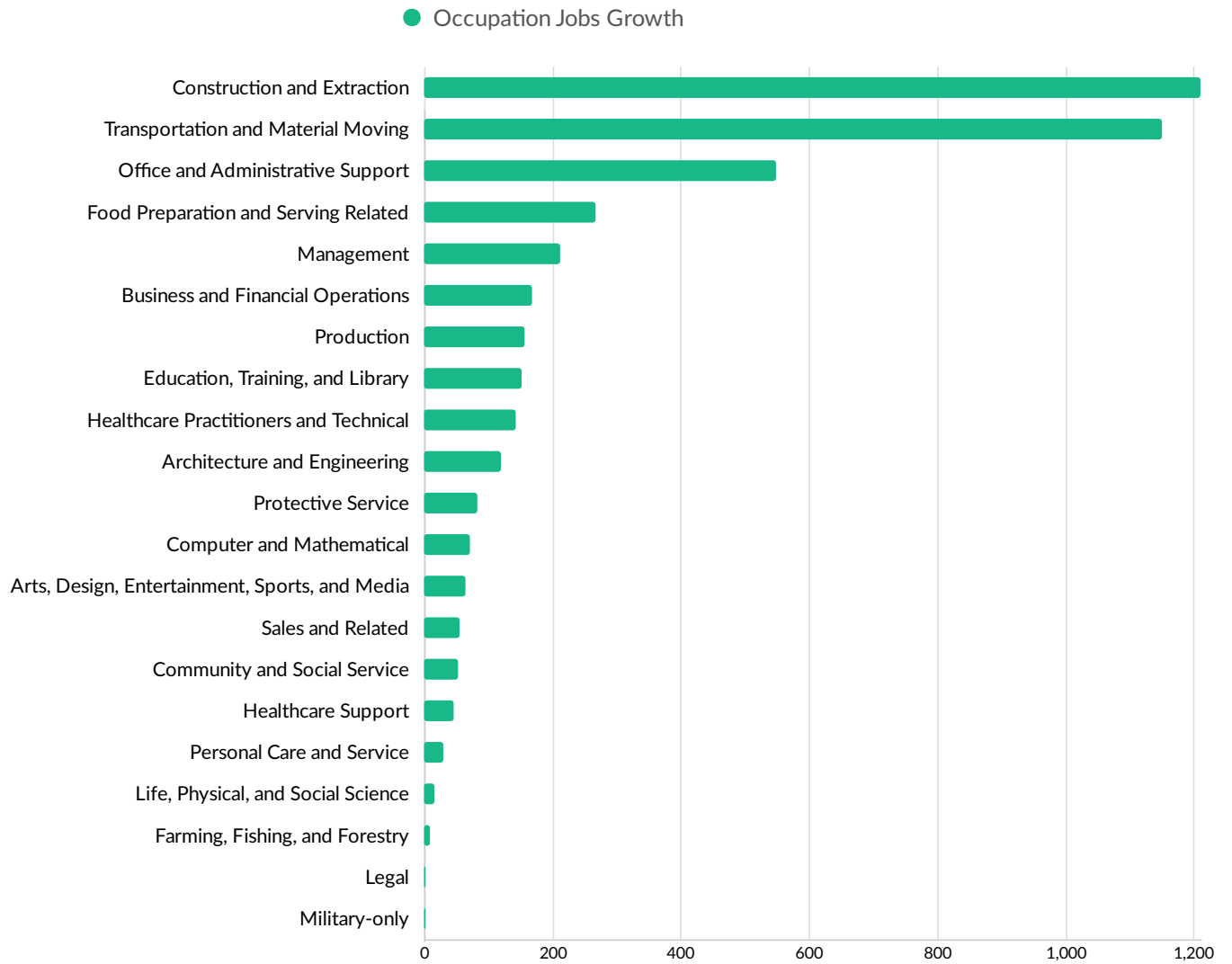
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

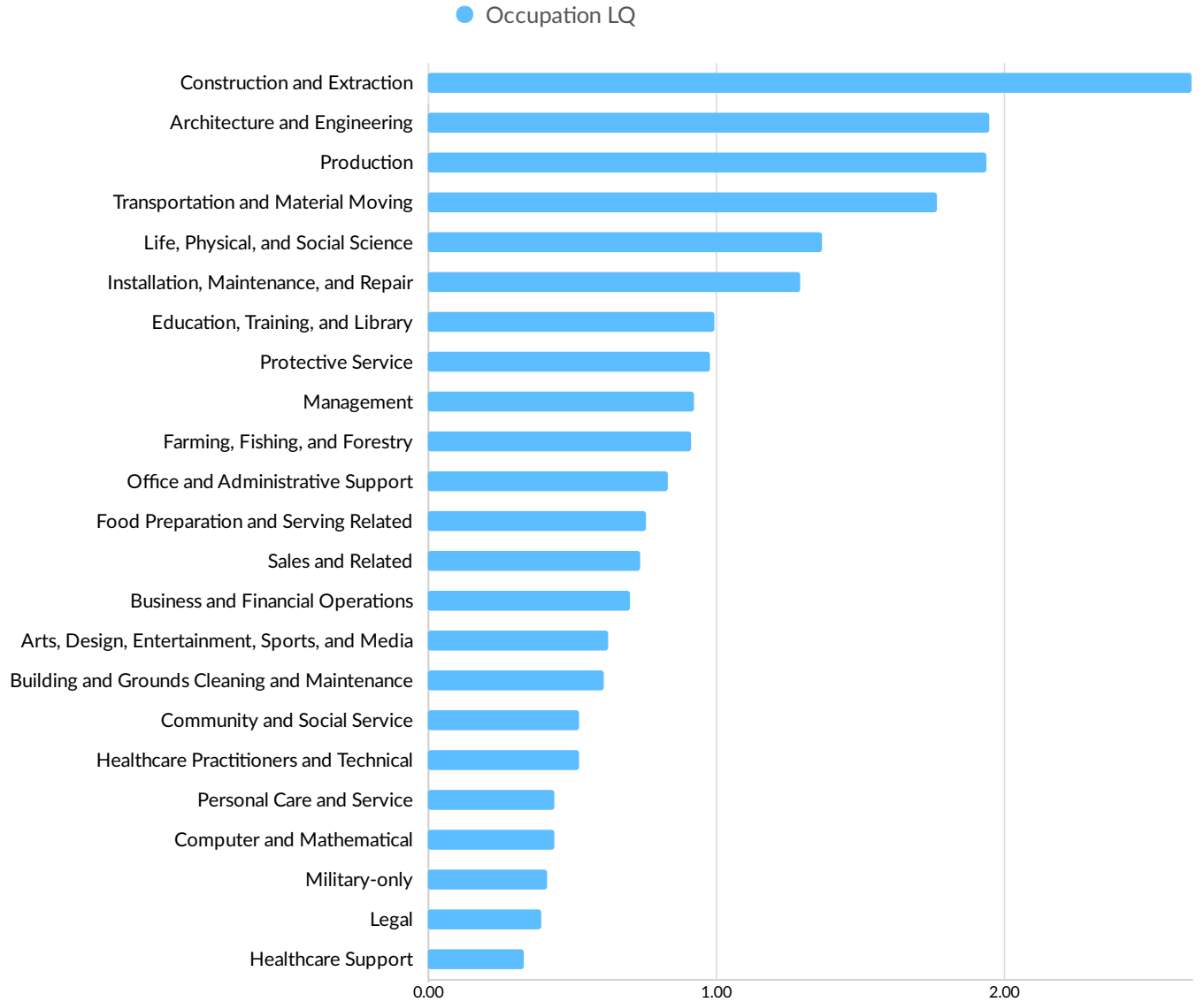
Largest Occupations



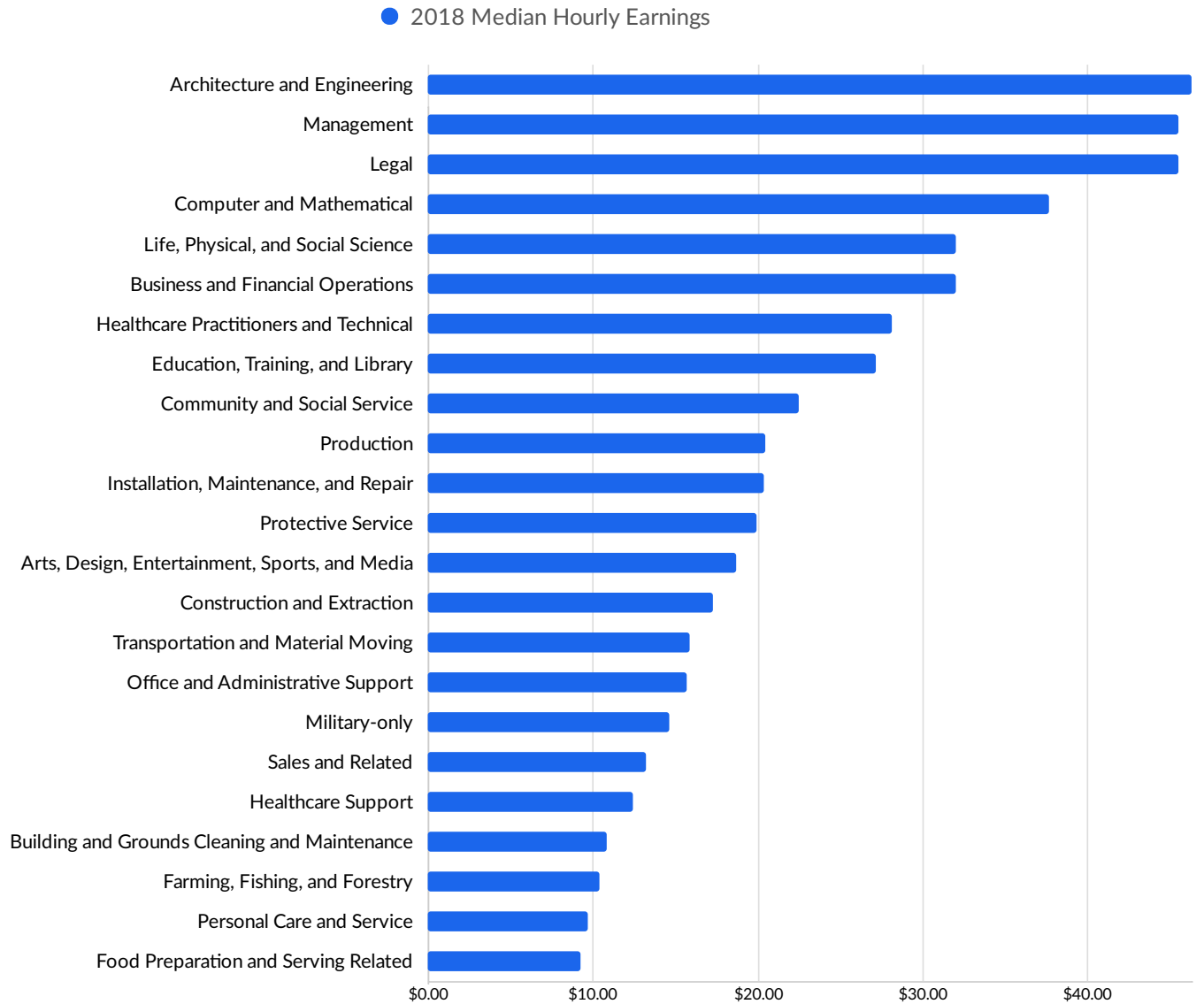
Top Growing Occupations



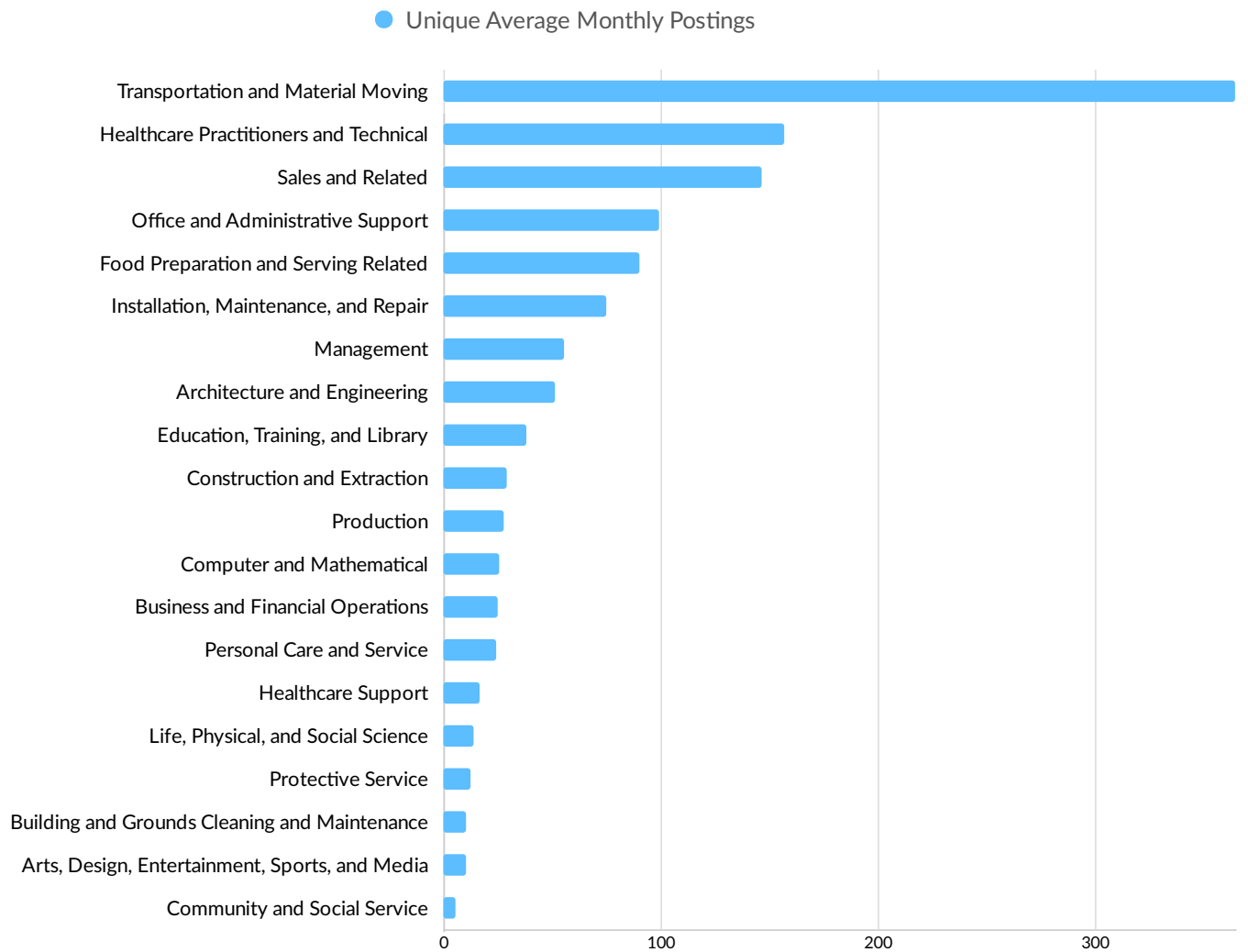
Top Occupation LQ



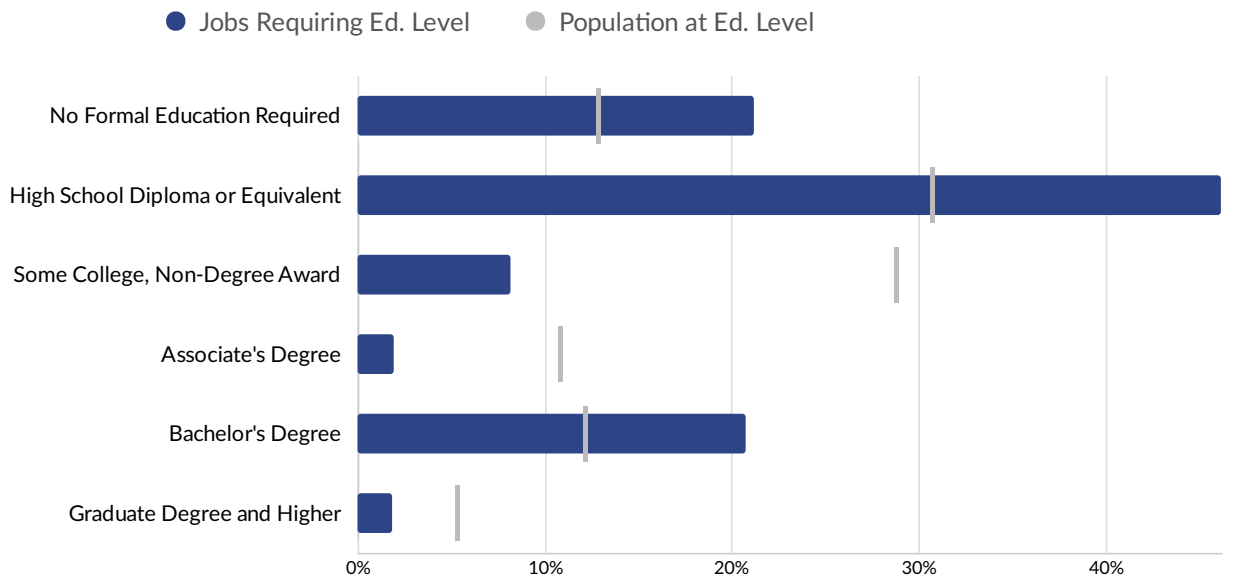
Top Occupation Earnings



Top Posted Occupations



Underemployment



Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Mar 2019 - Feb 2020 Unique Average Monthly Postings
Construction and Extraction	999	2,210	1,211	+121%	2.65	\$17.30	29
Transportation and Material Moving	1,015	2,167	1,152	+113%	1.77	\$15.90	365
Office and Administrative Support	1,567	2,117	550	+35%	0.83	\$15.71	99
Production	1,852	2,009	157	+8%	1.94	\$20.47	28
Sales and Related	1,235	1,291	56	+5%	0.73	\$13.24	147
Food Preparation and Serving Related	855	1,123	268	+31%	0.76	\$9.26	91
Education, Training, and Library	845	998	153	+18%	0.99	\$27.16	38
Management	726	939	213	+29%	0.92	\$45.59	56
Installation, Maintenance, and Repair	914	897	-17	-2%	1.29	\$20.37	75
Business and Financial Operations	490	658	168	+34%	0.70	\$32.03	25
Architecture and Engineering	463	583	120	+26%	1.95	\$46.34	52
Healthcare Practitioners and Technical	374	518	144	+39%	0.52	\$28.16	157
Building and Grounds Cleaning and Maintenance	422	393	-29	-7%	0.61	\$10.86	11
Protective Service	306	388	82	+27%	0.98	\$19.94	12
Personal Care and Service	319	348	29	+9%	0.44	\$9.70	24
Computer and Mathematical	154	226	72	+47%	0.44	\$37.69	25
Arts, Design, Entertainment, Sports, and Media	138	202	64	+46%	0.62	\$18.76	10
Life, Physical, and Social Science	181	197	16	+9%	1.37	\$32.08	14

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Mar 2019 - Feb 2020 Unique Average Monthly Postings
Healthcare Support	112	159	47	+42%	0.33	\$12.42	17
Community and Social Service	106	158	52	+49%	0.53	\$22.50	5
Farming, Fishing, and Forestry	112	121	9	+8%	0.91	\$10.37	0
Legal	55	58	3	+5%	0.39	\$45.53	1
Military-only	40	42	2	+5%	0.41	\$14.62	0

Educational Pipeline

Over the last 5 years, no schools in Chambers County, TX produced graduates.

In-Demand Skills

